

A FEDERAL DEADLINE IS COMING – IS YOUR INSTANT PAYMENTS STRATEGY READY?

Get your leadership aligned on how instant payments can enhance cash flow, reduce risk, and enable scalable, client-facing innovation.

The U.S. government will phase out paper checks by September 30, 2025. All federal disbursements must shift to fast, secure electronic alternatives, creating urgency across the payments ecosystem.

For institutions live on RTP or FedNow—or preparing to connect—the opportunity extends beyond compliance. It's time to fully leverage **both Send and Receive capabilities** to modernize your payments strategy, drive customer value, and unlock new revenue streams.



WHAT IT IS

Instant Payments in a Box™ is a one-day, on-site workshop designed to help your team:

- Align around high-impact Send and Receive use cases
- Evaluate readiness and identify gaps
- Build internal momentum and cross-functional buy-in
- Explore use cases tied to revenue (e.g., embedded treasury payouts, AR/AP automation, gig or B2B disbursements)
- Leave with a clear, tailored roadmap to move forward

WHAT IS INCLUDED

- **Pre-Workshop Interviews (2–3):** To align the session with your current adoption level and strategic goals
- **Tailored Deep Dive Activity:** Focused on a business case relevant to your bank (e.g., API-integrated B2B payouts, inbound treasury requests, disbursements, or internal efficiencies)
- **Business Case Framework:** Light-touch model to help quantify benefits and costs
- **Actionable Output:** Summary of insights, pain points, next steps, and recommendations for moving forward

HEAR WHAT OTHERS ARE SAYING

"I almost didn't schedule the workshop because of internal project deadlines and timing constraints. But I'm glad I did! It provided a fantastic platform to explore faster payments as a team. We now have a clear roadmap, and I'm confident it will be a game-changer.

~ Misti Mostiller, EVP Extraco Banks

WHO SHOULD ATTEND

Up to 20 team members across:

- Product Management
- Operations
- Treasury
- Fraud & Risk
- Client Services
- Technology / API Teams

Cross-functional participation helps drive internal buy-in and accelerate decision-making.

Ready to Lead the Future of Payments?

Secure Your Workshop Today

<https://outlook.office.com/owa/calendar/FinTechConsulting30min@fintech-consultant.com/bookings/>

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